

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENGALURU BENCH**

IN THE MATTER OF CA (CAA) No. 36 / BB / 2019

IN THE MATTER OF:

SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATION) RULES, 2016

AND IN THE MATTER OF:

SCHEME OF AMALGAMATION BETWEEN INGENIOUS QUALITY BUILDINGS PRIVATE LIMITED AND JANAADHAR (INDIA) PRIVATE LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS.

AND IN THE MATTER OF:

Ingenious Quality Buildings Private Limited
(CIN No. U45309KA2017PTC120527)
'Pranava Lake View', 4/1 to 4/6, Meanee Avenue Road,
Old Tank Road, Ulsoor,
Bengaluru, Karnataka-560 052.

...TRANSFEROR COMPANY

AND

Janaadhar (India) Private Limited
(CIN No. U45201KA2007PTC044522)
'Pranava Lake View', No. 4,
1st Floor, Meanee Avenue Road,
Old Tank Road, Ulsoor, Bengaluru
Karnataka, 560 042

...TRANSFERREE COMPANY

AND IN THE MATTER OF:

Janaadhar (India) Private Limited
(CIN No. U45201KA2007PTC044522)
(PAN No. AABCJ9912C)
'Pranava Lake View', No. 4,
1st Floor, Meanee Avenue Road,
Old Tank Road, Ulsoor, Bengaluru
Karnataka, 560 042

...TRANSFERREE COMPANY

NOTICE OF THE MEETING OF UNSECURED CREDITORS

Notice is hereby given that by an order dated 18 June 2019, the Bengaluru Bench of the National Company Law Tribunal ("**Tribunal**") has directed a meeting to be held of the Unsecured Creditors of the Transferee Company for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Arrangement between

Ingenious Quality Buildings Private Limited and Janaadhar (India) Private Limited and their respective Shareholders and Creditors (**Scheme**).

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of Unsecured Creditors of the Transferee Company shall be held at Pranava Lake View, No. 4, 4/1 to 4/6, Meane Avenue Road, Old Tank Road, Ulsoor, Bangalore- 560 042, on 1 August 2019 at 10:00 am at which time and place the said Unsecured Creditors of the Transferee Company are requested to attend.

Copies of the Scheme and the Explanatory Statement under Section 230 of the Companies Act, 2013 can be obtained free of charge at the Registered Office of the Transferee Company.

Persons entitled to attend and vote at the meeting may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Transferee Company not later than 48 hours before the meeting.

Form of Proxy can be obtained at the Registered Office of the Transferee Company

The Tribunal has appointed Mr. Satish K. V. as chairperson of the said meeting. The abovementioned Scheme of Arrangement between Ingenious Quality Buildings Private Limited and Janaadhar (India) Private Limited and their respective Shareholders and Creditors, if approved by the meeting, will be subject to the subsequent approval of the Tribunal.

Dated this 27th day of June, 2019

Place: Bengaluru



Chairperson appointed for the Meeting